

May 14, 2025

## Consolidated Financial Results for the Three Months Ended March 31, 2025 (Under Japanese GAAP)

Company name: TAZMO CO.,LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6266  
 URL: <https://tazmo.co.jp/irlibrary/#irlib-report01>  
 Representative: Yasuyuki Sato, Representative Director and President  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended March 31, 2025 (from January 1, 2025 to March 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2025	7,516	27.3	1,210	112.2	1,176	77.7	855	101.3
March 31, 2024	5,905	52.8	570	-	662	-	425	-

Note: Comprehensive income For the three months ended March 31, 2025: ¥420 million [(49.1)%] For the three months ended March 31, 2024: ¥826 million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended March 31, 2025	58.70	-
March 31, 2024	29.03	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2025	49,068	24,080	48.2	1,635.49
December 31, 2024	49,200	24,642	49.1	1,649.40

Reference: Equity As of March 31, 2025: ¥23,630 million As of December 31, 2024: ¥24,176 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	0.00	-	33.00	33.00
Fiscal year ending December 31, 2025	-				
Fiscal year ending December 31, 2025 (Forecast)		0.00		34.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2025	18,640	14.8	1,930	(32.0)	1,920	(35.6)	1,350	(34.7)	92.15
Fiscal year ending December 31, 2025	41,000	14.3	5,000	(15.5)	5,100	(15.0)	3,500	(17.6)	238.92

Note: Revisions to the earnings forecasts most recently announced: None

**\*Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	14,842,354 shares
As of December 31, 2024	14,842,354 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	393,497 shares
As of December 31, 2024	184,897 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2025	14,579,555 shares
Three months ended March 31, 2024	14,640,546 shares

- \* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:nothing

- \* Proper use of earnings forecasts, and other special matters  
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

# Quarterly consolidated balance sheet

(Thousands of yen)

	As of December 31, 2024	As of March 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	10,343,286	10,127,032
Notes and accounts receivable - trade	5,683,858	6,440,461
Electronically recorded monetary claims - operating	3,542,623	2,593,635
Inventories	20,294,399	20,734,886
Other	961,714	583,952
Allowance for doubtful accounts	(94,775)	(88,639)
Total current assets	40,731,106	40,391,329
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,794,802	3,803,245
Machinery, equipment and vehicles, net	1,293,213	1,292,711
Land	1,449,362	1,449,362
Other, net	847,712	992,381
Total property, plant and equipment	7,385,091	7,537,701
Intangible assets		
Software	112,907	116,278
Other	43,429	51,210
Total intangible assets	156,337	167,488
Investments and other assets		
Investment securities	26,271	24,619
Deferred tax assets	466,944	532,891
Other	439,856	419,333
Allowance for doubtful accounts	(5,213)	(4,953)
Total investments and other assets	927,859	971,891
Total non-current assets	8,469,288	8,677,080
Total assets	49,200,394	49,068,410

	As of December 31, 2024	As of March 31, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	1,636,795	1,647,325
Electronically recorded obligations - operating	3,906,060	2,056,592
Short-term borrowings	2,813,108	3,111,188
Accounts payable - other	1,563,704	1,270,623
Income taxes payable	1,213,001	444,435
Contract liabilities	5,252,062	7,589,178
Provision for bonuses	393,851	514,984
Provision for product warranties	611,459	608,675
Provision for share awards	9,266	10,384
Other	297,057	370,975
<b>Total current liabilities</b>	<b>17,696,367</b>	<b>17,624,362</b>
Non-current liabilities		
Long-term borrowings	5,980,749	6,524,152
Provision for share awards	314,235	318,294
Provision for retirement benefits for directors (and other officers)	30,447	31,596
Retirement benefit liability	77,171	76,517
Asset retirement obligations	208,764	200,570
Other	250,225	212,784
<b>Total non-current liabilities</b>	<b>6,861,593</b>	<b>7,363,916</b>
<b>Total liabilities</b>	<b>24,557,961</b>	<b>24,988,278</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	3,568,590	3,568,590
Capital surplus	3,430,399	3,430,399
Retained earnings	16,089,096	16,455,225
Treasury shares	(293,919)	(787,233)
<b>Total shareholders' equity</b>	<b>22,794,167</b>	<b>22,666,982</b>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(289)	(353)
Foreign currency translation adjustment	1,382,193	964,348
<b>Total accumulated other comprehensive income</b>	<b>1,381,904</b>	<b>963,994</b>
Non-controlling interests	466,361	449,155
<b>Total net assets</b>	<b>24,642,433</b>	<b>24,080,131</b>
<b>Total liabilities and net assets</b>	<b>49,200,394</b>	<b>49,068,410</b>

## Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended March 31, 2024	Three months ended March 31, 2025
Net sales	5,905,783	7,516,604
Cost of sales	4,022,560	4,910,409
Gross profit	1,883,222	2,606,194
Selling, general and administrative expenses	1,312,692	1,395,772
Operating profit	570,530	1,210,422
Non-operating income		
Interest income	5,004	10,362
Foreign exchange gains	100,620	-
Subsidy income	-	1,351
Other	6,168	9,166
Total non-operating income	111,793	20,880
Non-operating expenses		
Interest expenses	16,453	18,859
Foreign exchange losses	-	28,865
Other	3,779	6,959
Total non-operating expenses	20,232	54,684
Ordinary profit	662,090	1,176,618
Profit before income taxes	662,090	1,176,618
Income taxes	220,797	312,894
Profit	441,292	863,724
Profit attributable to non-controlling interests	16,220	7,860
Profit attributable to owners of parent	425,072	855,863

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended March 31, 2024	Three months ended March 31, 2025
Profit	441,292	863,724
Other comprehensive income		
Valuation difference on available-for-sale securities	(253)	(64)
Foreign currency translation adjustment	385,945	(442,769)
Share of other comprehensive income of entities accounted for using equity method	-	(143)
Total other comprehensive income	385,691	(442,977)
Comprehensive income	826,984	420,746
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	792,586	437,953
Comprehensive income attributable to non-controlling interests	34,397	(17,206)

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (January 1, 2024 to March 31, 2024)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Process Equipment Business	Precision Molding Dies and Plastic Moldings Business, Reportable segments [member]	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	1,516,732	-	-	1,516,732	-	1,516,732
Conveying equipment	1,721,895	-	-	1,721,895	-	1,721,895
Cleaning equipment	608,741	-	-	608,741	-	608,741
Coater	1,526,734	-	-	1,526,734	-	1,526,734
Molds & Resin Molding	-	150,532	-	150,532	-	150,532
Equipment for surface treatment	-	-	381,145	381,145	-	381,145
Revenue generated from customer contracts	5,374,104	150,532	381,145	5,905,783	-	5,905,783
Other Earnings	-	-	-	-	-	-
Revenues from external customers	5,374,104	150,532	381,145	5,905,783	-	5,905,783
Transactions with other segments	1,534	82,049	-	83,583	(83,583)	-
Total	5,375,638	232,581	381,145	5,989,366	(83,583)	5,905,783
Segment profit (loss)	730,449	(52,113)	(131,253)	547,083	23,446	570,530

Note: 1. Adjustments to segment profits or losses (loss) are adjustments to unrealized profits related to inter-segment transactions.

2. The total amount of segment profit or loss (loss) is in line with operating income in the quarterly consolidated statements of income.

II. the three months of the current fiscal year (January 1, 2025 to March 31, 2025)

Information on the amount of sales and profit for each reported segment, as well as information on the breakdown of revenue

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	Process Equipment Business	Precision Molding Dies and Plastic Moldings Business, Reportable segments [member]	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	2,246,096	-	-	2,246,096	-	2,246,096
Conveying equipment	1,783,436	-	-	1,783,436	-	1,783,436
Cleaning equipment	502,691	-	-	502,691	-	502,691
Coater	271,349	-	-	271,349	-	271,349
Molds & Resin Molding	-	293,961	-	293,961	-	293,961
Equipment for surface treatment	-	-	2,419,070	2,419,070	-	2,419,070
Revenue generated from customer contracts	4,803,572	293,961	2,419,070	7,516,604	-	7,516,604
Other Earnings	-	-	-	-	-	-
Revenues from external customers	4,803,572	293,961	2,419,070	7,516,604	-	7,516,604
Transactions with other segments	65,331	30,414	-	95,746	(95,746)	-
Total	4,868,904	324,376	2,419,070	7,612,351	(95,746)	7,516,604
Segment Profit	752,410	38,171	394,789	1,185,371	25,051	1,210,422

Note: 1. Segment profit adjustments are adjustments to unrealized profits related to inter-segment transactions.

2. The total amount of segment profit is in line with operating income in the quarterly consolidated statements of income.