

August 8, 2025

Consolidated Financial Results for the Six Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: TAZMO CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 6266
 URL: <https://tazmo.co.jp/irlibrary/#irlib-report01>
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 Scheduled date to file semi-annual securities report: August 8, 2025
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	16,787	3.4	2,517	(11.2)	2,384	(20.0)	1,645	(20.4)
June 30, 2024	16,239	55.6	2,836	425.5	2,981	321.8	2,067	-

Note: Comprehensive income For the six months ended June 30, 2025: ¥932 million [(67.4)%]
 For the six months ended June 30, 2024: ¥2,862 million [294.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2025	113.29	-
June 30, 2024	141.20	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	48,547	24,619	49.9	1,672.60
December 31, 2024	49,200	24,642	49.1	1,649.40

Reference: Equity
 As of June 30, 2025: ¥24,201 million
 As of December 31, 2024: ¥24,176 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	0.00	-	33.00	33.00
Fiscal year ending December 31, 2025	-	0.00			
Fiscal year ending December 31, 2025 (Forecast)				34.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2025	41,000	14.3	5,000	(15.5)	5,100	(15.0)	3,500	(17.6)	238.92

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	14,842,354 shares
As of December 31, 2024	14,842,354 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	373,046 shares
As of December 31, 2024	184,897 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended June 30, 2025	14,521,181 shares
Six months ended June 30, 2024	14,643,785 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of December 31, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	10,343,286	12,996,632
Notes and accounts receivable - trade	5,683,858	4,798,672
Electronically recorded monetary claims - operating	3,542,623	2,592,110
Inventories	20,294,399	19,061,583
Other	961,714	623,605
Allowance for doubtful accounts	(94,775)	(88,639)
Total current assets	40,731,106	39,983,965
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,794,802	3,666,883
Machinery, equipment and vehicles, net	1,293,213	1,269,526
Land	1,449,362	1,449,516
Other, net	847,712	1,062,889
Total property, plant and equipment	7,385,091	7,448,815
Intangible assets		
Software	112,907	117,079
Other	43,429	48,990
Total intangible assets	156,337	166,070
Investments and other assets		
Investment securities	26,271	22,804
Deferred tax assets	466,944	529,245
Other	439,856	396,193
Allowance for doubtful accounts	(5,213)	-
Total investments and other assets	927,859	948,243
Total non-current assets	8,469,288	8,563,129
Total assets	49,200,394	48,547,095

	As of December 31, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,636,795	1,537,979
Electronically recorded obligations - operating	3,906,060	1,901,928
Short-term borrowings	2,813,108	3,142,830
Accounts payable - other	1,563,704	1,389,972
Income taxes payable	1,213,001	865,606
Contract liabilities	5,252,062	6,707,906
Provision for bonuses	393,851	310,405
Provision for product warranties	611,459	575,203
Provision for share awards	9,266	6,709
Other	297,057	530,172
Total current liabilities	17,696,367	16,968,715
Non-current liabilities		
Long-term borrowings	5,980,749	6,140,215
Provision for share awards	314,235	327,667
Provision for retirement benefits for directors (and other officers)	30,447	32,594
Retirement benefit liability	77,171	78,289
Asset retirement obligations	208,764	191,113
Other	250,225	188,968
Total non-current liabilities	6,861,593	6,958,848
Total liabilities	24,557,961	23,927,564
Net assets		
Shareholders' equity		
Share capital	3,568,590	3,568,590
Capital surplus	3,430,399	3,420,931
Retained earnings	16,089,096	17,244,395
Treasury shares	(293,919)	(744,325)
Total shareholders' equity	22,794,167	23,489,592
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(289)	(410)
Foreign currency translation adjustment	1,382,193	712,158
Total accumulated other comprehensive income	1,381,904	711,747
Non-controlling interests	466,361	418,191
Total net assets	24,642,433	24,619,531
Total liabilities and net assets	49,200,394	48,547,095

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Net sales	16,239,910	16,787,505
Cost of sales	10,705,602	11,556,351
Gross profit	5,534,307	5,231,153
Selling, general and administrative expenses	2,697,909	2,713,212
Operating profit	2,836,398	2,517,941
Non-operating income		
Interest income	18,741	28,259
Foreign exchange gains	155,245	-
Subsidy income	420	2,706
Other	9,998	17,791
Total non-operating income	184,406	48,756
Non-operating expenses		
Interest expenses	36,595	40,838
Foreign exchange losses	-	121,327
Other	2,525	20,296
Total non-operating expenses	39,121	182,462
Ordinary profit	2,981,683	2,384,235
Extraordinary income		
Gain on sale of non-current assets	3,776	16,592
Total extraordinary income	3,776	16,592
Extraordinary losses		
Loss on valuation of investment securities	43,862	-
Impairment losses	100,584	-
Total extraordinary losses	144,447	-
Profit before income taxes	2,841,012	2,400,828
Income taxes	747,770	746,938
Profit	2,093,242	1,653,890
Profit attributable to non-controlling interests	25,520	8,856
Profit attributable to owners of parent	2,067,721	1,645,033

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Profit	2,093,242	1,653,890
Other comprehensive income		
Valuation difference on available-for-sale securities	(345)	(121)
Foreign currency translation adjustment	769,135	(721,527)
Share of other comprehensive income of entities accounted for using equity method	-	(144)
Total other comprehensive income	768,790	(721,793)
Comprehensive income	2,862,032	932,096
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,804,601	974,876
Comprehensive income attributable to non-controlling interests	57,431	(42,780)

Semi-annual consolidated statement of cash flows

(Thousands of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	2,841,012	2,400,828
Depreciation	417,700	462,925
Gain on sale of non-current assets	(3,776)	(16,592)
Loss (gain) on valuation of investment securities	43,862	-
Impairment losses	100,584	-
Increase (decrease) in allowance for doubtful accounts	507	(11,349)
Increase (decrease) in provision for bonuses	(60,075)	(83,445)
Decrease (increase) in Provision for Employee Stock Ownership Plan Trust	27,044	27,969
Decrease (increase) in trade receivables	(1,103,124)	1,650,018
Decrease (increase) in inventories	(35,293)	1,050,026
Increase (decrease) in trade payables	(1,712,701)	(1,897,565)
Increase (decrease) in contract liabilities	3,544,086	1,597,512
Other, net	1,194,258	345,226
Subtotal	5,254,086	5,525,553
Income taxes paid	(884,320)	(1,118,545)
Other payments	(16,041)	(12,579)
Net cash provided by (used in) operating activities	4,353,724	4,394,428
Cash flows from investing activities		
Net decrease (increase) in time deposits	(446,034)	(3,759,859)
Purchase of investment securities	(60)	(60)
Proceeds from sale of property, plant and equipment	5,334	18,338
Purchase of property, plant and equipment	(508,905)	(749,500)
Purchase of intangible assets	(1,630)	(34,371)
Other, net	(19,928)	(14,902)
Net cash provided by (used in) investing activities	(971,223)	(4,540,355)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(4,400,000)	-
Proceeds from long-term borrowings	4,200,000	2,000,000
Repayments of long-term borrowings	(1,323,691)	(1,510,812)
Dividends paid	(355,750)	(488,246)
Dividends paid to non-controlling interests	(7,546)	(5,390)
Purchase of treasury shares	(237)	(511,766)
Other, net	(40,099)	(40,114)
Net cash provided by (used in) financing activities	(1,927,324)	(556,329)
Effect of exchange rate change on cash and cash equivalents	363,274	(311,313)
Net increase (decrease) in cash and cash equivalents	1,818,451	(1,013,570)
Cash and cash equivalents at beginning of period	6,771,398	9,733,357
Cash and cash equivalents at end of period	8,589,849	8,719,787

(Notes on segment information, etc.)

Segment Information

I. Previous interim consolidated accounting period (January 1, 2024 to June 30, 2024)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Interim Consolidated Statements of Income (Note)2
	Process Equipment Business, Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	6,260,125	-	-	6,260,125	-	6,260,125
Conveying equipment	3,643,857	-	-	3,643,857	-	3,643,857
Cleaning equipment	2,290,433	-	-	2,290,433	-	2,290,433
Coater	1,683,123	-	-	1,683,123	-	1,683,123
Molds & Resin Molding	-	306,022	-	306,022	-	306,022
Equipment for surface treatment	-	-	2,056,346	2,056,346	-	2,056,346
Revenue generated from customer contracts	13,877,540	306,022	2,056,346	16,239,910	-	16,239,910
Other Earnings	-	-	-	-	-	-
Revenues from external customers	13,877,540	306,022	2,056,346	16,239,910	-	16,239,910
Transactions with other segments	201,669	141,410	-	343,079	(343,079)	-
Total	14,079,210	447,432	2,056,346	16,582,989	(343,079)	16,239,910
Segment profit (loss)	2,745,053	(101,496)	177,699	2,821,256	15,142	2,836,398

Note: 1. Adjustments to segment profits or losses (loss) are adjustments to unrealized profits related to inter-segment transactions.

2. Segment profit or loss (loss) is consistent with operating income in the interim consolidated statements of income.

II. Interim Consolidated Accounting Period (January 1, 2025 to June 30, 2025)

Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Unit: 1 thousand yen)

	Reportable segments			Total	Adjustment amount (Note) 1	Interim Consolidated Statements of Income (Note)2
	Process Equipment Business, Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	6,692,277	-	-	6,692,277	-	6,692,277
Conveying equipment	3,911,287	-	-	3,911,287	-	3,911,287
Cleaning equipment	1,194,168	-	-	1,194,168	-	1,194,168
Coater	396,188	-	-	396,188	-	396,188
Molds & Resin Molding	-	606,506	-	606,506	-	606,506
Equipment for surface treatment	-	-	3,987,076	3,987,076	-	3,987,076
Revenue generated from customer contracts	12,193,922	606,506	3,987,076	16,787,505	-	16,787,505
Other Earnings	-	-	-	-	-	-
Revenues from external customers	12,193,922	606,506	3,987,076	16,787,505	-	16,787,505
Transactions with other segments	141,832	50,086	-	191,919	(191,919)	-
Total	12,335,755	656,592	3,987,076	16,979,424	(191,919)	16,787,505
Segment Profit	1,920,353	56,015	517,046	2,493,415	24,526	2,517,941

Note: 1. Segment profit adjustments are adjustments to unrealized profits related to inter-segment transactions.

2. Segment profit is consistent with operating income in the interim consolidated statements of income.