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August 10, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TAZMO CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6266
URL: https://tazmo.co.jp/irlibrary/#irlib-report01
Representative: Yasuyuki Sato, Representative Director and President
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Telephone: +81-86-239-5000
Scheduled date to file semi-annual securities report: August 10, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,684	(24.4)	123	(95.1)	270	(88.6)	35	(97.8)
June 30, 2025	16,787	3.4	2,517	(11.2)	2,384	(20.0)	1,645	(20.4)

Note: Comprehensive income For the six months ended June 30, 2026: ¥326 million [(64.9)%]
For the six months ended June 30, 2025: ¥932 million [(67.4)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	2.48	-
June 30, 2025	113.29	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	48,520	26,907	54.4	1,821.00
December 31, 2025	46,893	27,037	56.6	1,834.03

Reference: Equity
As of June 30, 2026: ¥26,391 million
As of December 31, 2025: ¥26,542 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	34.00	34.00
Fiscal year ending December 31, 2026	-	0.00			
Fiscal year ending December 31, 2026 (Forecast)				34.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	35,500	0.2	3,600	(24.5)	3,500	(30.1)	2,500	(29.4)	170.65

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,842,354 shares
As of December 31, 2025	14,842,354 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	349,418 shares
As of December 31, 2025	370,046 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	14,479,568 shares
Six months ended June 30, 2025	14,521,181 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.4 "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	16,274,465	14,775,526
Notes and accounts receivable - trade	3,019,861	3,417,060
Electronically recorded monetary claims - operating	2,539,187	1,950,981
Inventories	15,410,284	17,205,618
Other	650,779	1,068,381
Allowance for doubtful accounts	(84,608)	(34,054)
Total current assets	37,809,969	38,383,513
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,672,924	3,654,028
Machinery, equipment and vehicles, net	1,651,827	2,148,103
Land	1,449,516	1,449,516
Other, net	1,038,510	1,624,948
Total property, plant and equipment	7,812,778	8,876,596
Intangible assets		
Software	154,900	150,621
Other	44,566	43,260
Total intangible assets	199,466	193,882
Investments and other assets		
Investment securities	23,924	26,603
Deferred tax assets	651,882	634,022
Other	395,188	405,489
Total investments and other assets	1,070,995	1,066,114
Total non-current assets	9,083,241	10,136,594
Total assets	46,893,210	48,520,108

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,565,571	2,454,172
Electronically recorded obligations - operating	2,011,901	532,996
Short-term borrowings	3,265,446	3,587,295
Accounts payable - other	1,595,168	1,784,901
Income taxes payable	912,101	235,683
Contract liabilities	3,659,601	6,216,797
Provision for bonuses	337,947	311,498
Provision for product warranties	638,228	501,533
Provision for share awards	11,183	6,709
Other	395,937	260,690
Total current liabilities	14,393,086	15,892,279
Non-current liabilities		
Long-term borrowings	4,645,009	4,852,822
Provision for share awards	344,706	358,449
Provision for retirement benefits for directors (and other officers)	35,040	37,336
Retirement benefit liability	82,711	74,771
Asset retirement obligations	211,336	266,082
Other	143,921	131,095
Total non-current liabilities	5,462,724	5,720,558
Total liabilities	19,855,811	21,612,837
Net assets		
Shareholders' equity		
Share capital	3,568,590	3,568,590
Capital surplus	3,420,931	3,423,160
Retained earnings	19,140,774	18,678,839
Treasury shares	(739,532)	(699,822)
Total shareholders' equity	25,390,763	24,970,768
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(176)	(146)
Foreign currency translation adjustment	1,152,556	1,421,448
Remeasurements of defined benefit plans	(486)	(501)
Total accumulated other comprehensive income	1,151,892	1,420,801
Non-controlling interests	494,741	515,701
Total net assets	27,037,398	26,907,270
Total liabilities and net assets	46,893,210	48,520,108

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Net sales	16,787,505	12,684,558
Cost of sales	11,556,351	9,086,206
Gross profit	5,231,153	3,598,351
Selling, general and administrative expenses	2,713,212	3,475,112
Operating profit	2,517,941	123,239
Non-operating income		
Interest income	28,259	80,221
Foreign exchange gains	-	89,677
Subsidy income	2,706	2,438
Other	17,791	20,859
Total non-operating income	48,756	193,197
Non-operating expenses		
Interest expenses	40,838	42,167
Foreign exchange losses	121,327	-
Other	20,296	3,369
Total non-operating expenses	182,462	45,536
Ordinary profit	2,384,235	270,900
Extraordinary income		
Gain on sale of non-current assets	16,592	-
Total extraordinary income	16,592	-
Profit before income taxes	2,400,828	270,900
Income taxes	746,938	232,449
Profit	1,653,890	38,451
Profit attributable to non-controlling interests	8,856	2,571
Profit attributable to owners of parent	1,645,033	35,879

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Profit	1,653,890	38,451
Other comprehensive income		
Valuation difference on available-for-sale securities	(121)	30
Foreign currency translation adjustment	(721,527)	288,398
Remeasurements of defined benefit plans, net of tax	-	(14)
Share of other comprehensive income of entities accounted for using equity method	(144)	(39)
Total other comprehensive income	(721,793)	288,374
Comprehensive income	932,096	326,825
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	974,876	304,788
Comprehensive income attributable to non-controlling interests	(42,780)	22,037

Semi-annual consolidated statement of cash flows

(Thousands of yen)

	Six months ended June 30, 2025	Six months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,400,828	270,900
Depreciation	462,925	522,290
Gain on sale of non-current assets	(16,592)	-
Increase (decrease) in allowance for doubtful accounts	(11,349)	(50,554)
Increase (decrease) in provision for bonuses	(83,445)	(26,449)
Decrease (increase) in Provision for Employee Stock Ownership Plan Trust	27,969	27,482
Decrease (increase) in trade receivables	1,650,018	249,711
Decrease (increase) in inventories	1,050,026	(1,676,954)
Increase (decrease) in trade payables	(1,897,565)	(663,365)
Increase (decrease) in contract liabilities	1,597,512	2,403,223
Other, net	345,226	(605,965)
Subtotal	5,525,553	450,318
Income taxes paid	(1,118,545)	(826,828)
Other payments	(12,579)	40,492
Net cash provided by (used in) operating activities	4,394,428	(336,016)
Cash flows from investing activities		
Net decrease (increase) in time deposits	(3,759,859)	1,056,368
Purchase of investment securities	(60)	(60)
Proceeds from sale of property, plant and equipment	18,338	-
Purchase of property, plant and equipment	(749,500)	(1,327,090)
Purchase of intangible assets	(34,371)	(25,589)
Other, net	(14,902)	5,483
Net cash provided by (used in) investing activities	(4,540,355)	(290,888)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	170,000
Proceeds from long-term borrowings	2,000,000	2,000,000
Repayments of long-term borrowings	(1,510,812)	(1,640,338)
Dividends paid	(488,246)	(497,094)
Dividends paid to non-controlling interests	(5,390)	(1,078)
Purchase of treasury shares	(511,766)	(167)
Other, net	(40,114)	(23,432)
Net cash provided by (used in) financing activities	(556,329)	7,889
Effect of exchange rate change on cash and cash equivalents	(311,313)	129,029
Net increase (decrease) in cash and cash equivalents	(1,013,570)	(489,986)
Cash and cash equivalents at beginning of period	9,733,357	13,946,965
Cash and cash equivalents at end of period	8,719,787	13,456,978

(Notes on segment information, etc.)
Segment Information
I. Previous interim consolidated accounting period (January 1, 2025 to June 30, 2025)
Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Process Equipment Business, Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	7,088,466	-	-	7,088,466	-	7,088,466
Conveying equipment	3,911,287	-	-	3,911,287	-	3,911,287
Cleaning equipment	1,194,168	-	-	1,194,168	-	1,194,168
Molds & Resin Molding	-	606,506	-	606,506	-	606,506
Equipment for surface treatment	-	-	3,987,076	3,987,076	-	3,987,076
Revenue generated from customer contracts	12,193,922	606,506	3,987,076	16,787,505	-	16,787,505
Other Earnings	-	-	-	-	-	-
Revenues from external customers	12,193,922	606,506	3,987,076	16,787,505	-	16,787,505
Transactions with other segments	141,832	50,086	-	191,919	(191,919)	-
Total	12,335,755	656,592	3,987,076	16,979,424	(191,919)	16,787,505
Segment Profit	1,920,353	56,015	517,046	2,493,415	24,526	2,517,941

Note: 1. Since the first quarter of the fiscal year ending December 31, 2026 and the first quarter of the consolidated accounting period, the method of classifying "coaters" in the process equipment business has been changed to include them in the category of "semiconductor equipment," and the segment information for the previous interim consolidated accounting period is also included in the segment information prepared according to the changed classification method.
2. Segment profit adjustments are adjustments to unrealized profits related to inter-segment transactions.
3. Segment profit is consistent with operating income in the interim consolidated statements of income.

II. Interim Consolidated Accounting Period (January 1, 2026 to June 30, 2026)
Information on sales and the amount of profit or loss for each reported segment, as well as revenue breakdown information

(Thousands of yen)

	Reportable segments			Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Process Equipment Business, Reportable segments	Precision Molding Dies and Plastic Moldings Business	Surface Treatment Equipment Business			
Sales						
Semiconductor equipment	6,080,216	-	-	6,080,216	-	6,080,216
Conveying equipment	3,452,604	-	-	3,452,604	-	3,452,604
Cleaning equipment	1,135,474	-	-	1,135,474	-	1,135,474
Molds & Resin Molding	-	563,952	-	563,952	-	563,952
Equipment for surface treatment	-	-	1,452,311	1,452,311	-	1,452,311
Revenue generated from customer contracts	10,668,294	563,952	1,452,311	12,684,558	-	12,684,558
Other Earnings	-	-	-	-	-	-
Revenues from external customers	10,668,294	563,952	1,452,311	12,684,558	-	12,684,558
Transactions with other segments	339,101	4,172	-	343,273	(343,273)	-
Total	11,007,396	568,124	1,452,311	13,027,831	(343,273)	12,684,558
Segment profit or loss (loss)	220,593	(2,083)	(89,924)	128,585	(5,346)	123,239

Note: 1. the fiscal year ending December 31, 2026Effective in the first quarter of the consolidated accounting period, the "coater" in the process equipment business has been included in the "semiconductor equipment" category.
2. Adjustments to segment profits or losses (loss) are adjustments to unrealized profits related to inter-segment transactions.
3. Segment profit or loss (loss) is consistent with operating income in the interim consolidated statements of income.